PRESIDENTS COUNCIL

September 9, 2014

American Airlines Admirals Club
Chicago O’Hare International Airport

(Terminal 3, H/K Concourse between Gates H6 and K5, Upper Level, Conference Room H; Tel: 773-686-8353)

AGENDA

10:00 am – 10:15 am  Introductions / Meeting Objectives

10:15 am – 3:00 pm  Open Discussion of Topics [lunch will be served at 12:00 pm]

➢ Global Economics
  o U.S. Economic Indicators
  o International Economic Indicators

➢ Domestic Markets
  o Municipal
    ▪ Design Work Backlog
    ▪ Project vs. Discretionary
    ▪ Project Financing and Funding Availability:
      SRF, Private Activity Bonds, Alternative Funding
    ▪ Legislative and Regulatory Drivers:
      New and Pending, Buy American, Sequestration, Gridlock
    ▪ Non-Regulatory Drivers: Weather Driven, Infrastructure Driven, Media Attention
  o Industrial
    ▪ Consumer Trends and Preferences
    ▪ Commercial and Industrial Trends
    ▪ Regulatory Drivers: Fracking, Recycling

➢ International Markets
  o Asia Pacific
  o Europe
    ▪ Russia’s Aggressiveness
  o Latin America
  o Middle East and Africa

➢ Supply Chain
  o Raw Materials Trends
  o Source Reliability: Domestic, China, India, SE Asia
  o Re-Shoring

➢ Business Environment
  o Legislative and Regulatory:
    ▪ HCRA, Immigration Reform, Visa Restrictions
  o Skilled Workforce Constraints
  o Green Technology Incentives
  o Intellectual Property
  o M&A Activities and Trends

➢ Miscellaneous
  o Trade Shows